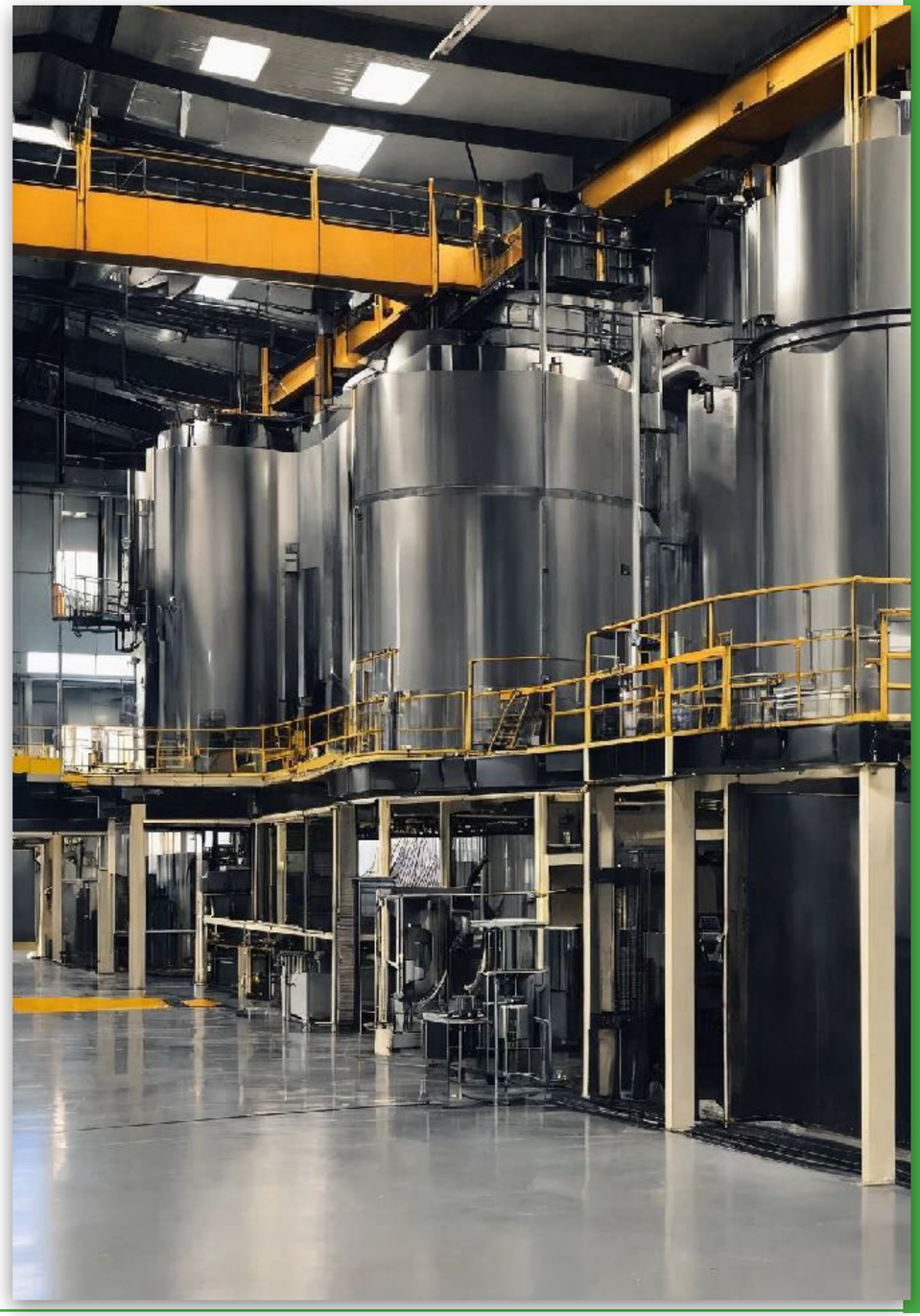
AI METALS

Scaling **Clean New Technology** to produce Critical Metals for a Sustainable Future



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The Environmental and Health Impacts of Traditional Smelters

The most polluting industry on Earth

1

GLOBAL POLLUTION

7 of the 10

Most-polluted places on Earth are smelter sites.

8%

of the world's annual GHG.

2

MASS POISONING

1,000

children poisoned in 2009 by a lead-zinc smelter in Shaanxi.

Children chronically poisoned in: US, Canada, Mexico, Peru, Russia, Africa, and Asia.

3

INEFFICIENT & DEADLY

1800's

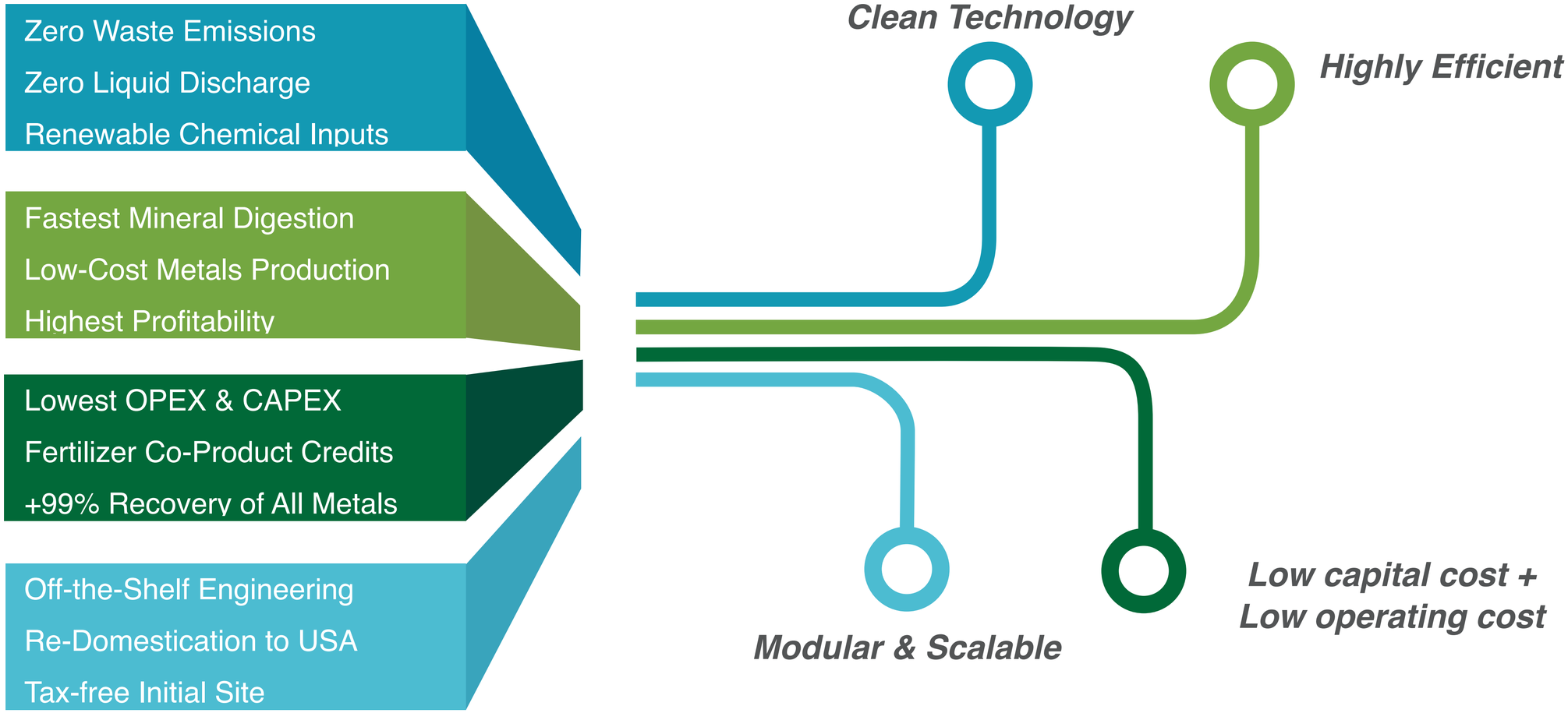
technology with furnaces, slag pits, and stacks spewing toxins.

Poisonous environmental impact.

A legacy of irreparable damage.

The Future of Sustainable Metals Production

Cleanest, Fastest, and Most-Profitable Hydrometallurgy



Optimizing Hydrometallurgy with A.I.-Driven Technology

Key Parameters

15 Minutes
- The fastest digestion time known.

30 Minutes
- Fastest retention time in the industry.

92 %
- Highest mass reduction of any process.

95 %
- Indium, Germanium, Gallium recovery.

98 %
- Lead, Iron, Tin Recovery.

100 %
- Zinc, Silver, Copper, and Gold recovery.

100 %
- Water recycle. Pure Fertilizer co-products.

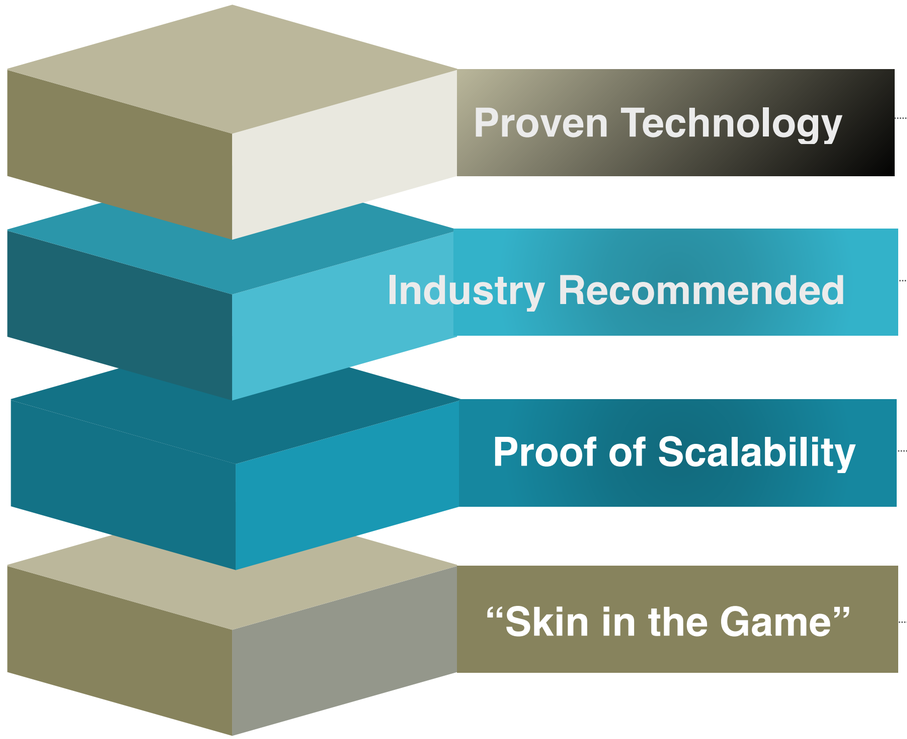
Upper Deck, Pilot Plant in South Florida

"Blue Ocean" Opportunity

Unlimited Growth Potential

Proven Technology with Significant Traction

Earnings and Income • Proven in USA • Recommended by Experts



$250M raised by a nickel/cobalt client

A client leveraged $250M off our license and the pilot plant that we built and commissioned at their St. Louis site. They proved the valuation model by raising hundreds of millions off of the technology license and pilot plant.

Recommended by Denver’s top engineering firm

Named 5 times “Rocky Mountain Engineering Firm of the Year”

5 tpd Pilot Plant being built to generate income

Proof of Scalability and Profitability • Substantial income, independent of paid studies • Will allow for valuation and capital raise, same as our client did.

$1.5M our own funds invested

Founder’s own funds invested to build our pilot plant in South Florida.

Complete

Current state of pilot plant.

Leadership Team

Experienced Professionals Dedicated to Success

Christopher Steinbach

COO
Mining Engineer

Matt Bender

ADVISOR
Metallurgical Engineer
PE, QP, MBA

Brian McConnell

PRESIDENT and CEO
Extractive
Hydrometallurgist

Héctor Córdoba

ADVISOR
Industrial Engineer, MBA
Professor of Applied Sciences

William Cabrera

ADVISOR
Economist

Business Model

The Most-Profitable Way to Process Mineral Concentrates

Buy Raw Materials Inexpensively

- Lowest-cost, rich minerals.
- Low labor and operating costs.
- No mining risk, no political risk.
- Tax-free site.

Sell Metals to End-Users

- Value-added Silver, Zinc, Copper, Lead, Tin, Indium, and more.
- Premium prices.
- High-margin, clean process.

Tax-Free Revenues

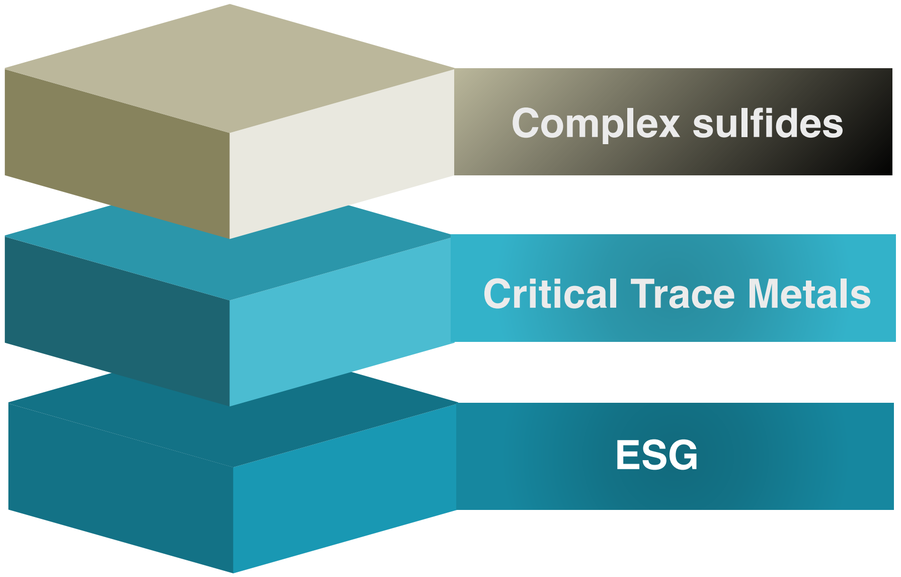
- 48% profit margin.
- Tax-free income until 2035 at 1st site.
- Off-shore source of wealth.
- Capital appreciation for investors.

Sell Co-Products to End-Users

- High-quality fertilizer co-product.
- Co-Products will lower operating costs.
- Zero waste • Zero Liquid Discharge.

Technical Advantages

Important technical facts for evaluating this opportunity



A.I. Metals handles complexity

Billions of dollars worth of complex minerals cannot be processed using current technology. Our method handles these complex sulfides. A.I. Metals will make more money than traditional smelters—per ton of mineral processed—by buying the complex sulfides nobody else can process. Complexity = higher profits.

A.I. Metals recovers trace metals

Hundreds of millions of dollars of valuable trace elements in sulfides are lost at smelters in slags and waste. Our method recovers these elements from the sulfides—such as Gallium, Germanium, and Indium—which are essential to North American military defense and electronics industry. Our planned production plant could become the Hemisphere's most important source of these critical metals.

A.I. Metals protects the environment

Zero-emissions hydrometallurgy.
100% integration with green hydrogen and renewable energy.
Zero—or near-zero—waste, depending on the sulfide concentrate being processed.
Will improve the lives of impoverished communities in our target supply district.
Will reduce GHG emissions from sulfide concentrate processing.
Recovers chemical inputs as valuable fertilizers with world-wide markets.

From Pilot Plant to Major Company

Straight Path from Small Production to Major World Impact

All $ amounts are expressed in Millions

When	Phase	Capacity (tons per day)	Capital raise (prior to production)	Raise Valuation (± 1/3 x Post -Raise Valuation)	Post Raise Annual Sales	Post Raise Net Earnings (EBIDTA)	Post-Raise Valuation (10x EBIDTA)	NOTES
Now	Pilot Plant	5	$2.5	$10	$11	$3	$34	High-grade silver concentrates allow for higher sales and income from smaller volumes. South Florida.
18 months	Production Plant	275	$60	$300	$215	$92	$920	Commercial zinc/silver concentrates allow for larger volume and higher margins. Northern Chile.
36 months	2x Expansion	550	Self financed	N/A	$463	$203	$2,030	Enough sulfide concentrate available at our 1st site for 10 more plants this size. Northern Chile.
60 months	8x Expansion	2,000	$509	$2,546	$1,852	$771	$7,714	Competing with Asian smelters for Western Hemisphere markets. Northern Chile.
96 months	Blue Ocean	The Blue Ocean global expansion phase conceivably could begin at 60 months in tandem with the 8x expansion phase in northern Chile, depending on financing.						Plants in major mining districts. Smelter replacement on a global scale. Changing the way metals are produced in the 21 Century.

A compelling expansion path from Pilot to Important Global Company

Market

Immense global market—unlimited concentrates available

When	Phase	Our capacity (tons per day—tpd)	How much our suppliers produce and sell (tpd).	World-wide production (tpd).	$ Value per ton	Our suppliers' annual production $	World annual production $	NOTES
Now	**Pilot Plant**	5	21	1,000	$6,500	$49,140,000	$2,340,000,000	Our clients' silver data is known exactly. World-wide high-grade silver production is an estimate.
18 months	**Production Plant**	275	4,125	95,000	$1,200	$1,782,000,000	$41,040,000,000	Our district's' zinc data is known exactly. World-wide zinc sulfide production is an estimate, based on global zinc metal production.

Overview

Initial Pilot
25% of one supplier's production

1st Plant
7% of one district's production

Blue Ocean
Enough sulfides available for unlimited global expansion

Equity Offering Summary

ESG and Capital Growth

BUY NOW

Pre-Money Valuation	$10,000,000
New Capital	$2,500,000
Share Price	$0.56

20.00%

Equity Offered

$2,500,000

Share Value

18 MONTHS FROM NOW

Pre-Money Valuation	$300,000,000
New Capital	$60,000,000
Share Price	$10.65

13.95%

Equity Retained

1,936% ROI

$48,815,000

Share Value

Exit Strategy & Investor Benefits

Maximizing Investors' ROI and Shareholders' Value

Enter Now

Minimum Ticket

$25,000

Exit in 6 months

395% ROI at Round 2

Exit in 18 months

1,936% ROI at Round 3

Tax-free Income

Tax-free, off-shore source of income

Environmental Impact

Zero emissions, zero GHG, only technology to 100% integrate with green hydrogen.

Sustainable Technology

"Save the Planet" smelter replacement.

Strategic Value

A.I. Metals will become a major non-Asian source of critical metals for US industry and military. The Hemispheric defense impact of this project is compelling.

Thank You

Changing the way Metals will be made in the 21st Century






Forward-Looking Statements

Certain statements in the presentation may be “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995. These forward-looking statements may include projections of matters that affect revenue, operating expenses or net earnings; projections of growth; and assumptions to the foregoing. Forward-looking statements are inherently subject to risks and uncertainties, some of which cannot be predicted or qualified. Future events and actual results could differ materially from those set forth in, contemplated by, or underlying the forward-looking information. These factors are discussed in greater detail in the company’s filings with the Securities and Exchange Commission.